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|------------------------|--|
| Name of warrant | Warrant FPT/3M/SSI/C/EU/Cash-01 |
| Company name | |
| Date | 07/03/2019 |
| Subject | Report on the result of covered warrant distribution |

Content:

SSI Securities Corporation announces the report on the result of covered warrant distribution as follows:

- Issuer: SSI Securities Corporation
- Head office: 72 Nguyen Hue, Ben Nghe ward, district 1, Ho Chi Minh city

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: Warrant FPT/3M/SSI/C/EU/Cash-01
- Underlying security: FPT
- Issuer of the underlying security: FPT Corporation
- Warrant type: call
- Warrant style: European-style
- Method of exercise: cash
- Duration: 03 months
- Expiration date: September 30, 2019
- Conversion ratio: 1:1
- Multiplier (for a warrant based on security index): none
- Exercise price: 46,000 VND

- Value of collateral: 1,900,000,000 VND

2. Information on the offering:

- Start date of offering: June 26, 2019
- End date of distribution: June 28, 2019
- Time of subscription: from June 26, 2019 to June 28, 2019
- Payment date for warrant purchase: June 28, 2019
- End date of warrant transfer: June 28, 2019

II. Result of warrant distribution

| Investor | Offering price (VND/warrant) | Quantity of offered warrants | Quantity of ordered warrants | Quantity of distributed warrants | Quantity of subscribers | Quantity of distributed persons | Quantity of undistributed warrants | Distribution ratio |
|---------------------------------------|------------------------------|------------------------------|------------------------------|----------------------------------|-------------------------|---------------------------------|------------------------------------|--------------------|
| 1. Individual investors, of which: | 3,800 | 1,000,000 | 654,820 | 654,820 | 94 | 94 | | 65.48% |
| - Local investors | | | 654,820 | 654,820 | 94 | 94 | | 65.48% |
| - Foreign investors | | | | | | | | |
| 2. Institutional investors, of which: | 3,800 | 1,000,000 | | | | | | 0% |
| - Local investors | | | | | | | | |
| - Foreign investors | | | | | | | | |
| Total | 3,800 | 1,000,000 | 654,820 | 654,820 | 94 | 94 | 345,180 | 65.48% |

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 654,820 warrants, accounting for 65.48% of the offered warrants.
2. Total proceeds of the sale of warrants: 2,488,316,000 VND
3. Total expenses: 0 VND
4. Net proceeds: 2,488,316,000 VND.